



No. Por. Mor. Kor. Por. Ngor. 066/2560

13 November 2017

Subject Notification of Capital Increase in the subsidiary of Prima Marine Public Company Limited

To President,

The Stock Exchange of Thailand

Prima Marine Public Company Limited ("the Company") would like to inform that the Meeting of Board of Directors No. 8/2017, held on 13 November 2017 resolved to approve the capital increase in N.T.L. Marine Company Limited which is held a percentage of 99.9 of total shares by the Company. The detail is as follows.

1. Registered Capital

Before capital increase: 503 Million Baht, comprising of 5,030,000 ordinary shares at par value of 100 Baht per share.

After capital increase: 703 Million Baht, comprising of 7,030,000 ordinary shares at par value of 100 Baht per share.

2. Shareholding Structure

99.9% (No change)

3. Source of Fund

Working capital

4. Objective of the Capital Increase

To invest in purchasing of new vessels and use as the working capital in operation

5. The Opinion of Board of Directors

The Board of Directors' Meeting No. 8/2560 approved the capital increase of N.T.L. Marine Company Limited as it will benefit to the Company

6. The opinion of Audit Committees

None of Audit Committees has controversial opinions with Board of Directors

Additionally, the transaction as mentioned above is not considered as connected transaction and its value is also not considered as significant transaction of asset acquisition and disposal according to the notification of Capital Market Supervisory Board and Stock Exchange of Thailand.

Please be informed accordingly.

Sincerely Yours,

Prima Marine Public Company Limited

A handwritten signature in blue ink, appearing to read "Chanwit Anakkul", with a stylized flourish to the right.

Mr. Chanwit Anakkul

Chief Executive Officer

Investor Relations Department

Mr. Boonrux Leeprakobboon